

2<sup>nd</sup> May, 2019

To,  
The Deputy General Manager  
Corporate Relationship Department,  
BSE Limited,  
Mumbai - 400 001.

Ref: Script Code - 511644

Sub: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November, 2018 - fund raising by Issuance of Debt Securities by Large Entities

Dear Sir/ Ma'am,

With reference to the above captioned SEBI Circular, we hereby confirm that our Company - "Omega Interactive Technologies Limited" is "not a Large Corporate" as per the framework and applicability criteria given under the aforesaid circular.

Kindly take the same on your record and acknowledge.

Thanking you.

Yours faithfully,  
For Omega Interactive Technologies Limited



Shonette Misquitta  
Company Secretary & Compliance Officer  
Mem No.: A57825

